

Data Import/Export utility for Act! and Zoho

Blue Shading = NEW feature at this level!

Feature/Version	Trial	Standard	Advanced	Ultimate
Zoho Monthly Subscription Cost (paid annually)	free	\$20	\$35	\$40
Zoho Yearly Subscription payment	free	\$240	\$420	\$480
Export and Import to Zoho CRM Modules				
Export from Modules exposed to API v2	Y	Y	Y	Y
Import to Modules exposed to API v2	Y		Y	Y
Import/Export data with these Zoho Modules and more				
Accounts	Y	Export Only	Imports and Exports	Y
Contacts	Y	Export Only	Imports and Exports	Y
Deals/Opportunity	Y	Export Only	Imports and Exports	Y
Leads	Y	Export Only	Imports and Exports	Y
Quotes	Y	Export Only	Imports and Exports	Y
Tasks	Y	Export Only	Imports and Exports	Y
Events	Y	Export Only	Imports and Exports	Y
Activities	Y	Export Only	Imports and Exports	Y
Calls	Y	Export Only	Imports and Exports	Y
Price_Books	Y	Export Only	Imports and Exports	Y
Products	Y	Export Only	Imports and Exports	Y
Notes	Y	Export Only	Imports and Exports	Y
Custom Modules	Y	Export Only	Imports and Exports	Y
Import data to Zoho from these Act! Tables (some require to CSV step)				
Contacts (with Group Memberships)	Y		Imports and Exports	
Companies	Y		Imports and Exports	
Groups	Y		Imports and Exports	
History (with IDs they are linked to)	Y		Imports and Exports	
Notes (with IDs they are linked to)	Y		Imports and Exports	
Opportunity (with Group Memberships)	Y		Imports and Exports	
Activity (with IDs they are linked to)	Y		Imports and Exports	
Products	Y		Imports and Exports	
Custom Tables (Act! v10.2+)	Y		Imports and Exports	
Secondary Contacts	Y		Imports and Exports	
Act! Users	Y		Imports and Exports	
Act! 365/ Act! Web API/ Act! Connect (partial)	Y		Imports and Exports	
Source options to read data from				
Text Delimited: CSV or TAB	Y	Imports and Exports	Y	Y
XML (Simple Table Format)	Y	Imports and Exports	Y	Y
UNC and URL to a file	Y	Imports to Zoho	Y	Y
Excel (2000-2016)	Y		Imports from Excel to Zoho	Y
MS Access (2000-2016)	Y		Imports from ACCESS to Zoho	Y
Features				
Write 10 rows per merge in free trial	Y			
Unlimited number of Zoho Orgs	Y	Y	Y	Y
Unattended execution via scheduler	Y	Y	Y	Y
Save Field Mappings & Transformations	Y	Y	Y	Y
Save Profiles (All merge settings including mappings)	Y	Y	Y	Y
Produce log files for each merge	Y	Y	Y	
Transformations included (proper case, etc)	Y	Y	Y	
Execute Previews of merges	Y	Y	Y	Y
Deletes specific records	Y		Y	Y

For more information, please visit

www.OAKMerge.com

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This information is subject to change without notice; revised 12/27/2019

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